



February 25, 2020

To Whom It May Concern:

Huntington Ingalls Industries, Inc. (HII) is an \$8.9 billion defense company with corporate headquarters located in Newport News, Virginia. For the twelve months ended December 31, 2019, sales were \$8,899 million and operating income was \$736 million. Total assets as of December 31, 2019, were \$7,031 million. Cash and cash equivalents were \$75 million as of December 31, 2019. HII Nuclear, Inc. is a wholly-owned subsidiary of HII.

As of December 31, 2019, HII had \$75 million in cash on hand and had \$1.234 million available to borrow under our revolving credit facility, including \$16 million in letters of credit with JPMorgan. Details of debt and credit arrangements can be found in both our quarterly and annual public filings with the SEC.

In your evaluation, we encourage you to consult the publicly available financial information on the HII website (<http://www.huntingtoningalls.com>) or on the SEC website (<http://www.sec.gov>). The Dun & Bradstreet number for Huntington Ingalls Industries, Inc. is 967362331.

We appreciate your understanding and value your business.

Very truly yours,

A handwritten signature in blue ink, appearing to read 'S. Powell', is written over a blue ink scribble.

Stephen R. Powell
Assistant Treasurer